

AGRI-PARK DISTRICT: MANGAUNG

PROVINCE: FREE STATE

REPORTING DATE: MARCH 2016

KEY COMMODITIES

AGRIPARK COMPONENTS

STATUS

- Red meat
- Sheep wool
- Vegetables

- 20 FPSUs located in: Botshbelo, Felloane, Sediba, Woodbridge, Bloemdastría, Rooifontein, Paradys, Groothoek, Rustfontein, Bethesda, Motlatla, Rooibult and other sites
- 1 Agri-Hub located in Thaba Nchu
- 1 RUMC located near Bloemfontein

- DAMC Established
- 21 members
- The final Master Business plan was submitted on 29/02/2016

KEY CATALYTIC PROJECTS

AGRO-PROCESSING BUSINESS OPPORTUNITIES

KEY ROLE-PLAYERS

- Upgrading, expansion of existing **abattoir** within Thaba Nchu Agri-Hub and building of additional **deboning** facilities
- **Vegetable packaging and processing** facilities at Thaba Nchu Agri-hub for the processing and selling of vegetables
- **Shearing, sorting and baling of sheep wool** facilities at both FPSU as well as AH level

- **Cattle:** abattoir, primary butchering, washing, freezing, grading and labelling, packaging, storage, transport and drying into biltong or processing into sausages. Slaughtering is the main opportunity
- **Pigs:** veterinary services, farm labour, abattoir, primary butchering, washing, drying, freezing, grading and labelling, marinating, tenderising, packaging, storage, transport and processing into ham, sausages etc.
- **Sheep:** Shearing, packaging, grading, labelling, washing and sorting. There is little scope for adding value to wool products due to a lack of international competitiveness
- **Potatoes:** Chips, frying, drying and pulverising into powder
- **Vegetables:** sorting, fresh packing and branding

Public Sector	Industry	Other
<ul style="list-style-type: none"> • DRDLR • DRDLAR • Dept. of Agriculture (Bloemfontein/ Thaba Nchu) • FS Dept. of Economic Affairs and Tourism • FDC • DAFF • DARD • Mangaung Metro Municipality • Dept. of Labour • Tribal Authorities • Dept. of Public Works and Transport • DTI 	<ul style="list-style-type: none"> • National Wool Growers Organisation of SA • SA Veterinary Association • Red Meat Producers Organisation • Kroonstad Piggery Farmers • NERPO • IMQAS • Red Meat Abattoir Association • Livestock Registering Association • Abattoir Bloemfontein • Sparta Foods • SA Pork Producers Organisation • Pig Breeders Society • Cape Wools SA • Wool Textile Council • Wool exporters (Pty) Ltd • Potato SA • SA Fruit and Vegetable Cannery's Association • Onion Producers Organisation • National Fresh Produce Market 	<ul style="list-style-type: none"> • ARC • NEF • MAFISA • Glen Agriculture Institute • SEDA • DBSA • OVK • Senwes • Free State Agri • Agri-SA • UFS • Central University of Technology • Sereba Training • Dikoppo Construction • NAFU • Land Bank • Commercial Banks • ABR

INFRASTRUCTURE REQUIREMENTS

NEXT STEPS

POSSIBLE ECONOMIC BENEFIT

- Fencing
- Handling, storage and feed facilities
- Loading docks
- Deboning and meat processing facilities
- Administrative and office facilities
- Storage and quality control facilities
- Training and research centre
- Logistics and transport facilities
- Water storage and irrigation equipment
- Vegetable agro-processing facilities
- Harvesting and land preparation equipment

- Implement irrigation schemes and water allocations plans
- Improve ICT at Agri-Park components to improve usability
- Develop detailed business plans for all Agri-Park components
- Commence construction on all Agri-Park components
- Identify and contact possible training partners
- Improve PPP stakeholder linkages and establish local buy-in
- Establish linkages with other district municipalities and Lesotho to improve markets and develop supply chains
- Create a logistics plan for value chains and transport needs
- Develop a funding model and source funding from accredited lending institutions
- Create market linkages to stimulate demand and facilitate market entry

The establishment of the different functions of the Agri-Park with its potential projects and initiatives will stimulate the overall growth of the local economy through the mobilisation of the agricultural and manufacturing sectors.

Provided the programme has been successfully and sustainably managed, the Agri-Parks programme should achieve the following targets:
Estimated targeted hectares – ranges between 4 000 and 19 000 ha under production.

Estimated number of small-holder farmers – a potential of between 800 and 2 800 small-holder farmers.

Estimated number of jobs – this is calculated to potentially create an average of 6 424 employment opportunities. This is for both direct and indirect jobs within the larger agricultural sector and not only agro-processing job creation.¹

¹ These employment multiplier figures were calculated using BFAP multipliers and should be used as a guide and should be used as a guide, the numbers may change according to various economic factors over the years